# Folsom Lake College Office of Philanthropy A Legacy of Arts, Education, and Entertainment **Declaration of Intent**



Return To: Folsom Lake College Office of Philanthropy 10 College Parkway Folsom, CA 95630 916-608-6643

I/We support the Harris Center for the Arts mission to enrich the lives of people throughout the capital region by providing venues and opportunities to experience artistic work, celebrate cultures and traditions and participate in the creative process by leaving a lasting legacy. I/We hereby acknowledge the creation of a legacy gift through:

- □ My/Our will or living trust
- Codicil (an addition to my/our will)
- 401K, IRA or other retirement plan
- Life insurance
- □ Various charitable trusts
- □ Charitable gift annuity
- Other
- □ I/We have included a copy of the portion of my/our estate document naming the Harris Center for the Arts via the Los Rios Colleges Foundation as a beneficiary. I/ We understand this information is for record keeping and will be held in confidence.

### DESIGNATION

I/We would like the Harris Center for the Arts via the Los Rios Colleges Foundation to use my/ our gift to benefit:

- The Harris Center for the Arts Unrestricted
- □ The Harris Center for the Arts Operational Endowment
- □ Where the Center has the greatest need
- □ The Harris Center for the Arts Program/Specific Fund:

□ I/We would like to discuss other options to support other Harris Center programs

Currently, the estimated value of this gift is approximately:

\$

### LEGACY LISTING

□ I/We give permission for the Harris Center for the Arts/Los Rios to recognize my/ our gift by displaying my/our name on an honor roll, legacy donor wall, etc., with the understanding that the amount of the gift is strictly confidential. Please list my/our name(s) as follows:

(Print as you would like your name(s) to appear.)

□ Although the Harris Center for the Arts via the Los Rios Colleges Foundation is currently included in my/our estate, I/we wish to remain anonymous.

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us. All information contained herein will be held in the strictest confidence. This is not a legally binding document, but merely an informational communication to convey intent.

Signature of donor \_\_\_\_\_ Date \_\_\_\_\_ Signature of donor Date

Signature of Folsom Lake College Philanthropy Office/Los Rios Colleges Foundation

Date \_\_\_\_







## **Planned Giving**

When making or revising a will or living trust, you should consult with an estate planning attorney. The Los Rios Colleges Foundation is available to work with you and your attorney to assure that your gift intention is properly structured to make an impact that is meaningful to you. Although it is possible to designate a specific purpose for your bequest or gift (a restricted bequest or gift), the needs of the Harris Center changes over time. We request that any specific purpose be stated as a preference, with the final determination left to the discretion of the Los Rios Colleges Foundation Board of Directors in cooperation with Harris Center Executive Director and Folsom Lake College President.

This is not a legally binding document, but merely an informational communication to convey intent.







#### FOR A WILL (Unrestricted):

I give [the sum of \$\_\_\_\_\_] or [the following property: \_\_\_\_\_]; or [\_\_\_\_\_ percent of my estate] or [the residue of my/our estate] to the Harris Center for the Arts via the Los Rios Colleges Foundation, a California nonprofit public benefit corporation located in Sacramento, California, for its general purposes as determined by its Board of Directors.

#### FOR A WILL (Restricted):

I give [the sum of \$\_\_\_\_\_] or [the following property: \_\_\_\_\_\_]; or [\_\_\_\_\_ percent of my/our estate] or [the residue of my/our estate] to the Harris Center for the Arts via the Los Rios Colleges Foundation ("Foundation"), a California non-profit public benefit corporation located in Sacramento, California. This bequest may be combined with the Foundation's other funds for purposes of investment and reinvestment and shall be used by the Foundation in support of a specific area of\_

[a specific area of interest after consultation with a representative of the Folsom Lake College Philanthropy Office]. If, at any time, in the judgment of the Board of Directors of the Foundation in coordination with the Harris Canter Executive Director and Folsom Lake College President, it is impracticable or impossible to carry out this purpose, then the Board of Directors of the Foundation may use this bequest for such other purposes at the Harris Center as shall be determined by the Board of Directors to be consistent with my/our interests and intentions.

#### FOR A TRUST (Unrestricted):

The Trustee shall distribute [the sum of \$\_\_\_\_\_] or [the following property: \_\_\_\_\_] or [\_\_\_\_\_ percent of my/our trust estate] or [the residue of my/our trust estate] to the Harris Center for the Arts via the Los Rios Colleges Foundation, a California nonprofit public benefit corporation located in Sacramento, California, for its general purposes as determined by its Board of Directors.

#### FOR A TRUST (Restricted):

The Trustee shall distribute [the sum of \$\_\_\_\_\_\_] or [the following property: \_\_\_\_\_\_] or [\_\_\_\_\_\_percent of my/our trust estate] or [the residue of my/our trust estate] to the Harris Center for the Arts via the Los Rios Colleges Foundation ("Foundation"), a California non-profit public benefit corporation located in Sacramento, California. This gift may be combined with the Foundation's other funds for purposes of investment and reinvestment and shall be used by the Foundation in support of\_\_\_\_\_\_[a specific area of interest after consultation with a representative of the Folsom Lake College Philanthropy Office]. If, at any time, in the judgment of the Board of Directors of the Foundation in coordination with the Harris Center Executive Director and Folsom Lake College President, it is impracticable or impossible to carry out this purpose, then the Board of Directors of the Foundation may use this gift for such other purposes as shall be determined by the Board of Directors to be consistent with my interests and intentions.